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UNITED STATES DISTRICT COURT

NORTHERN DISTRICT OF CALIFORNIA

ELON MUSK,

Plaintiff,

v.

SAMUEL ALTMAN, et al.

Defendants.

Case No. 4:24-cv-04722-YGR

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Action Filed: August 5, 2024
Trial Date: None Set

Defendants OpenAI, Inc., OpenAI L.P., OpenAI, L.L.C., OpenAI GP, L.L.C., OpenAI OpCo, LLC, OpenAI Global, LLC, OAI Corporation, LLC, OpenAI Holdings, LLC, OpenAI Startup Fund Management, LLC, OpenAI Startup Fund GP I, L.L.C., OpenAI Startup Fund I, L.P., OpenAI Startup Fund SPV GP I, L.L.C., OpenAI Startup Fund SPV GP II, L.L.C., OpenAI Startup Fund SPV GP III, L.L.C., OpenAI Startup Fund SPV GP IV, L.L.C., OpenAI Startup Fund SPV I, L.P., OpenAI Startup Fund SPV II, L.P., OpenAI Startup Fund SPV III, L.P., OpenAI Startup Fund SPV IV, L.P., AESTAS Management Company, LLC, and AESTAS LLC by and through their undersigned counsel, pursuant to Federal Rule of Civil Procedure 7.1, disclose as follows:

1. OpenAI, Inc. states that it has no parent corporation and that no publicly held corporation has a financial interest of 10% or more.

2. OpenAI L.P. changed its name in January 2023 to OpenAI OpCo, L.L.C. OpenAI OpCo, L.L.C. states that it is a subsidiary of OpenAI Global, L.L.C. and that Microsoft Corporation is a publicly held corporation that has a financial interest of 10% or more in OpenAI Global, L.L.C.

3. OpenAI, L.L.C. states that it is a subsidiary of OpenAI Global, L.L.C. and that Microsoft Corporation is a publicly held corporation that has a financial interest of 10% or more in OpenAI Global, LLC.

4. OpenAI GP, L.L.C. states that it is a subsidiary of OpenAI, Inc. and that no publicly held corporation has a financial interest of 10% or more.

5. OpenAI Global, LLC states that it is a subsidiary of OAI Corporation and that Microsoft Corporation is a publicly held corporation that has a financial interest of 10% or more.

6. OAI Corporation, LLC converted in September 2023 from a limited liability company to a corporation named OAI Corporation. OAI Corporation states that it is a subsidiary of OpenAI, Inc. and that no publicly held corporation has a financial interest of 10% or more.

7. OpenAI Holdings, LLC states that it is a subsidiary of OpenAI, Inc. and that no publicly held corporation has a financial interest of 10% or more.

8. OpenAI Startup Fund Management, LLC states that it is a subsidiary of OpenAI

Startup Fund GP I, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

9. OpenAI Startup Fund GP I, L.L.C. states that it has no parent corporation and that no publicly held corporation has a financial interest of 10% or more.

10. OpenAI Startup Fund I, L.P. states that it is a subsidiary of OpenAI Startup Fund GP I, L.L.C. and that Microsoft Corporation has a financial interest of 10% or more.

11. OpenAI Startup Fund SPV GP I, L.L.C. states that it is a subsidiary of OpenAI Startup Fund GP I, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

12. OpenAI Startup Fund SPV GP II, L.L.C. states that it is a subsidiary of OpenAI Startup Fund GP I, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

13. OpenAI Startup Fund SPV GP III, L.L.C. states that it is a subsidiary of OpenAI Startup Fund GP I, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

14. OpenAI Startup Fund SPV GP IV, L.L.C. states that it is a subsidiary of OpenAI Startup Fund GP I, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

15. OpenAI Startup Fund SPV I, L.P. states that it is a subsidiary of OpenAI Startup Fund SPV GP I, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

16. OpenAI Startup Fund SPV II, L.P. states that it is a subsidiary of OpenAI Startup Fund SPV GP II, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

17. OpenAI Startup Fund SPV III, L.P. states that it is a subsidiary of OpenAI Startup Fund SPV GP III, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

18. OpenAI Startup Fund SPV IV, L.P. states that it is a subsidiary of OpenAI Startup

Fund SPV GP IV, L.L.C. and that no publicly held corporation has a financial interest of 10% or more.

19. AESTAS Management Company, LLC states that it has no parent corporation and that no publicly held corporation has a financial interest of 10% or more.

20. AESTAS LLC states that it is a subsidiary of AESTAS Management Company, LLC and that no publicly held corporation has a financial interest of 10% or more.

Date: September 6, 2024

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/s/ Jordan Eth

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